LiftFund

DREAM IT. FUND IT.

Your Partner in Business Growth

Seeking peace of mind

Seeking business expansion

Meet Joey, Cecilia and Rob

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LiftFund's Passion

Providing entrepreneurs a safe space to grow and learn

Providing accessible information so entrepreneurs are equipped with knowledge

Providing resources that are responsive to entrepreneurs needs

Championing small business victories

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Our Record & Impact

$40.2 million in opportunity capital (YTD 2020)

Consultation and education sessions (YTD 2020 → 3,755 hours Indiv)

Resource partners that help our mission

Diverse Clients:

83% Minorities &

39% WOB

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LiftFund Solutions

Business Lending

- Small Business Loans
- COVID-19 Solutions
- SBA 504 loan packaging and servicing

Business and Financial Education

- Individual Consultations
- Credit and Financial Insight Sharing
- Group Seminars and Webinars

Resources

- Helpful Business Tools and Guides
- Refer Clients to Trusted Partners
- Share Steps to Prepare

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Business Support Services

LiftFund's WBC

https://womens-business-center.liftfund.com/

LiftFund's Women Business Center is focused on serving women and minority business owners in the greater San Antonio region including the COG, we provide consultation services and seminars.

Launch SA

https://launchsa.org/

Fueling small business owners who are aspiring and growing in the greater San Antonio area. The team hosts weekly consultations and events along with accelerator programs.

LiftOff

https://liftoff.liftfund.com/

LiftOff is our incubator located just east of downtown. We have cubicles, enclosed office spaces and a conference room for small businesses seeking to grow.

Space available, unlimited printing, mailing address, 24/7 access, etc

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Loan Programs

SBA 7a

- $50,000 to $250,000
- Term 60-72 months
- Rate avg 8.5%
- For existing businesses affected by COVID-19 pandemic
- 1st six payments are made by SBA
- All other SBA requirements

SBA Microloan

- Up to $20,000
- Term 36-42 months
- Rate avg. 9% fixed
- For existing businesses affected by COVID-19 pandemic
- 1st six payment are made by SBA
- All other SBA requirements

COVID-19 EDA

- Limited to City SA, El Paso, Coastal Bend & some areas in LA
- Up to $250,000
- Rate 3.5% fixed
- For businesses responding to the COVID-19 pandemic or affected by COVID-19

City of San Antonio Buy Down Program

- $500 to $50,000 loans in City of San Antonio Limits;
- Terms 24-60 months
- Rate 0% with City's buy down
- Focus on equity regions: West, East, South geography.
- May be used for working capital, equipment, and staffing

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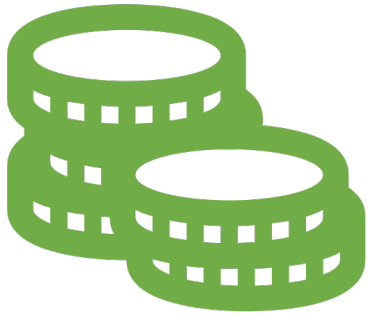
Tips to Prepare:

5 Cs of Credit

* Character * Capacity * Capital
Collateral * Conditions



Examine your Finances

*Pull Your Credit Score & History
*Review Your Budgets

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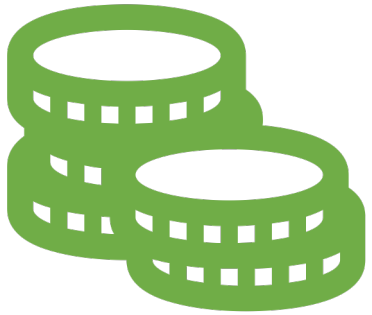
Startups:

Lenders Require

* Relevant Experience* Business Plan * Secondary Income



Equity Injection

*Lenders want to see your injection 20% of project

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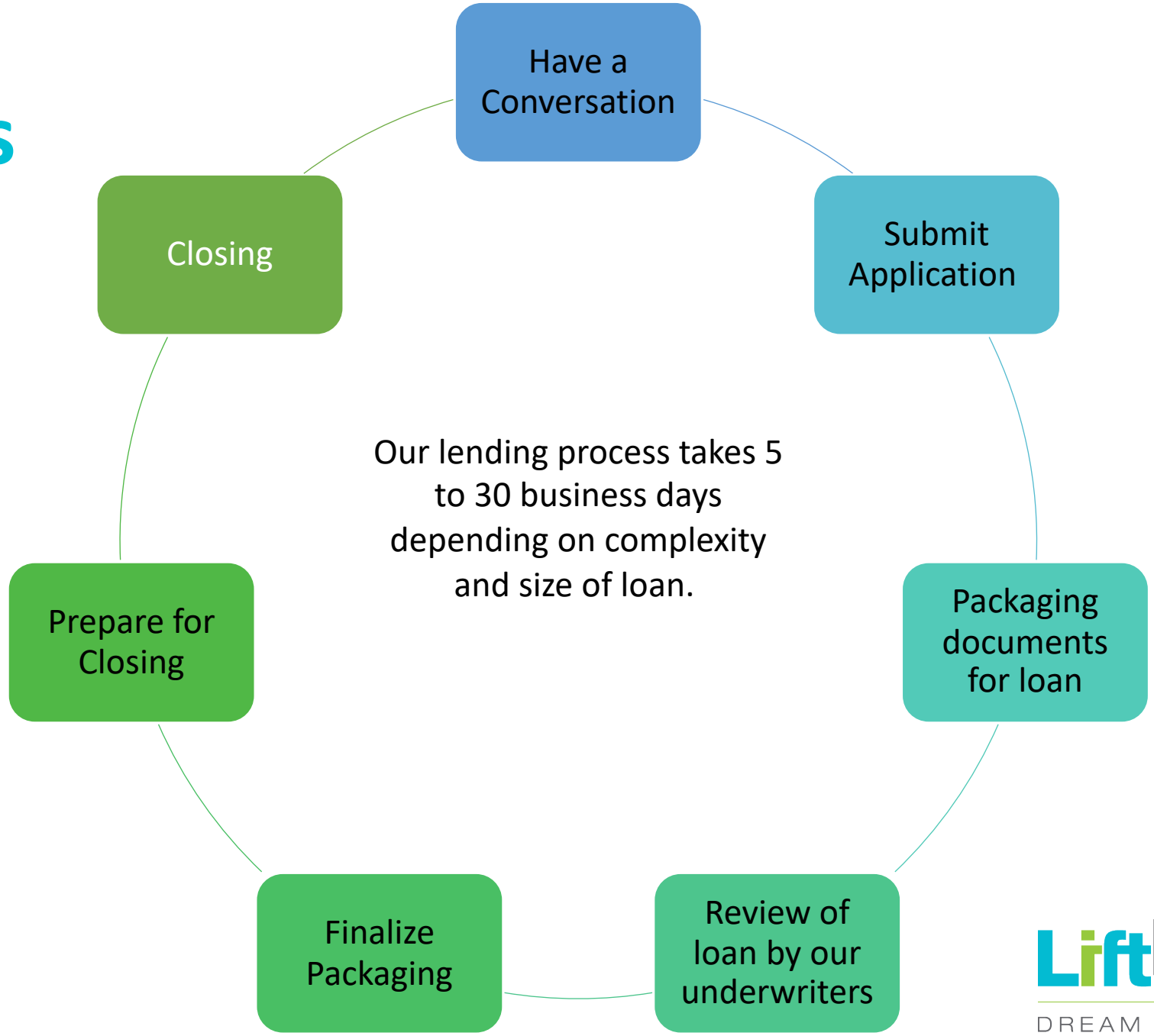
Our Process



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Connect with us!

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